

Budget Worksheet

Monthly and Year: _____

Monthly Income: _____

This Month's Goal: _____

Monthly Expenses: _____

Monthly Savings: _____

	Expected	Actual	Difference
Income (take-home)			
Pay			
Pension			
Other Income			
Total			
Savings and Investments			
Emergency Fund			
Retirement Accounts			
Other Goals (College Savings, Vacations, etc)			
Total			
Home Expenses			
Mortgage/Rent			
Home Owners/Renters Insurance			
Electric and Gas			
Internet, Cable, Home Phone			
Water, Trash, and Sewer			
Maintenance			
Total			
Living Expenses			
Groceries			
Dining Out			
Cell Phone			
Gifts and Charity			
Clothing			
Personal Care			
Entertainment			
Childcare			
Spending Money			
Total			

	Expected	Actual	Difference
Transportation			
Loan/Lease Payment			
Auto Insurance			
Fuel			
Maintenance and Registration			
Total			
Other Insurance			
Health Insurance			
Life Insurance			
Disability Insurance			
Long Term Care Insurance			
Dental/Vision Insurance			
Total			
Debt			
Categories			
Credit Card			
Student Loans			
Other			
Total			
Monthly Total			
Total Income			
Total Expenses			
Difference			

